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# Acknowledgment and Consent Agreement

among

THE GOVERNMENT OF THE REPUBLIC OF SIERRA LEONE, ACTING BY THE  
MINISTER OF FINANCE AND ECONOMIC DEVELOPMENT AND BY THE MINISTER  
OF ENERGY

THE ELECTRICITY DISTRIBUTION AND SUPPLY AUTHORITY

CEC AFRICA (SIERRA LEONE) LIMITED

CECA SL GENERATION LIMITED

and

BNY MELLON CORPORATE TRUSTEE SERVICES LIMITED  
(as Offshore Security Trustee)

Dated as of *23 January*, 2017

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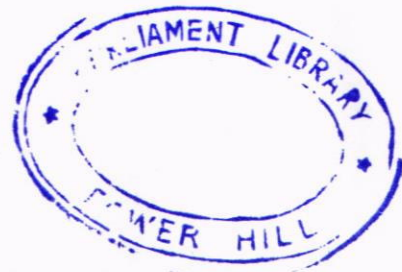




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