

SFA  
356

KING

EXECUTION VERSION

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**US\$659,000,000**

**SINOSURE COVERED FACILITY AGREEMENT**

Dated \_\_\_\_\_, 2017

among

**NATIONAL PORT DEVELOPMENT (SL) LTD.**  
as the Borrower

**THE REPUBLIC OF SIERRA LEONE**  
**REPRESENTED BY**  
**THE MINISTRY OF FINANCE AND ECONOMIC DEVELOPMENT**  
**OF THE REPUBLIC OF SIERRA LEONE**  
as the Guarantor

**THE BANKS AND FINANCIAL INSTITUTIONS**  
from time to time party to this Agreement as Lenders under the Facility

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**  
as the Mandated Lead Arranger and the Facility Agent

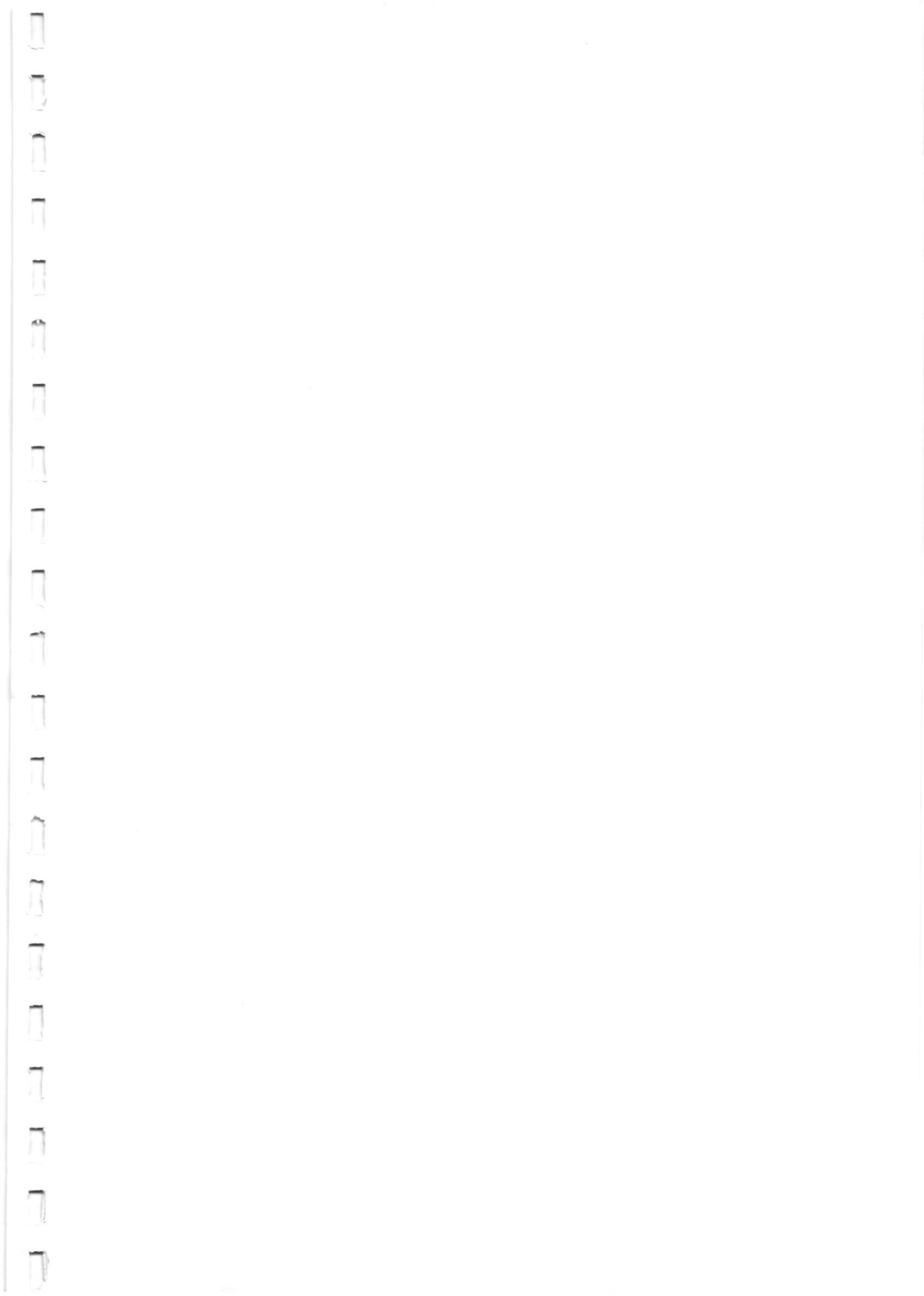
and

**ICBC (LONDON) PLC**  
as the Security Agent

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MILBANK, TWEED, HADLEY & McCLOY LLP

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