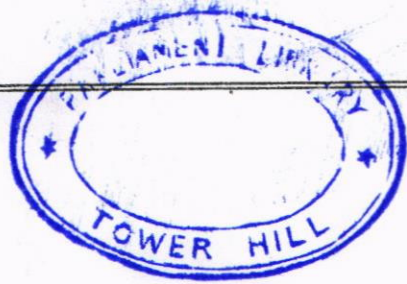


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DOLLAR CREDIT LINE AGREEMENT

DATED AUGUST 11, 2016

BETWEEN

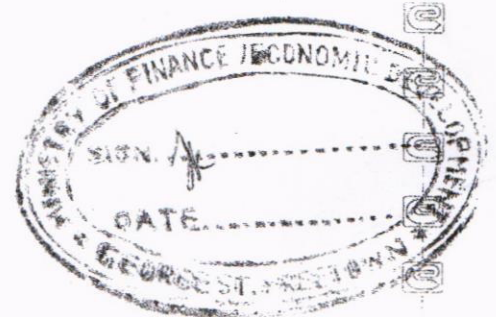
GOVERNMENT OF THE REPUBLIC OF SIERRA LEONE

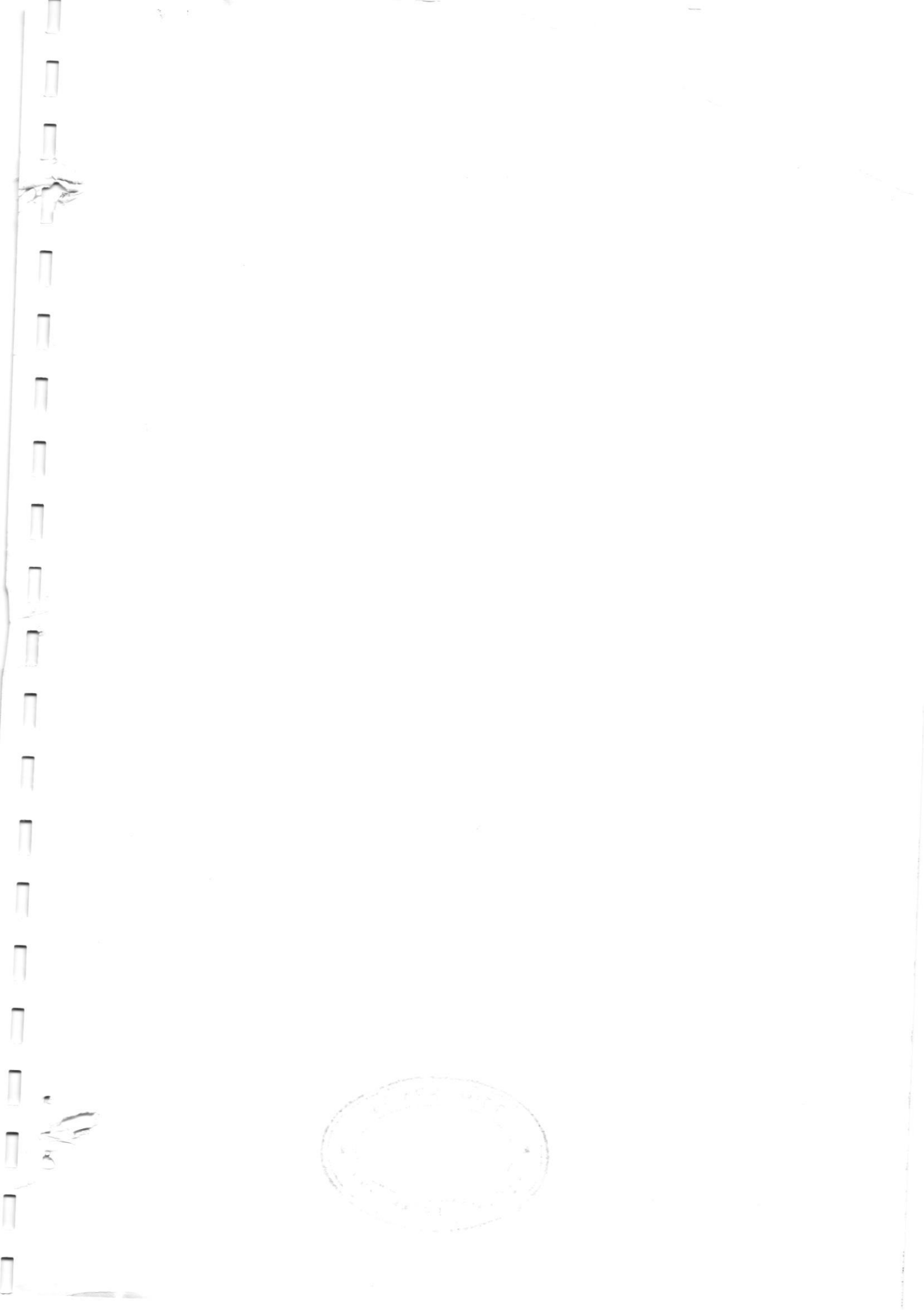
AND

EXPORT-IMPORT BANK OF INDIA



DLOCA-Fixed Rate.110816





I N D E X

<u>Clause No.</u>	<u>Particulars</u>
1.	Definitions
2.	Amount of the Credit
3.	Eligibility of Contract to be financed out of the Credit
4.	Disbursements out of the Credit
5.	Interest
6.	Repayment
7.	Commitment Fee
8.	Default Interest
9.	Conditions Precedent
10.	Anti-Corruption Law
11.	Integrity
12.	General Conditions to form part of Credit Agreement

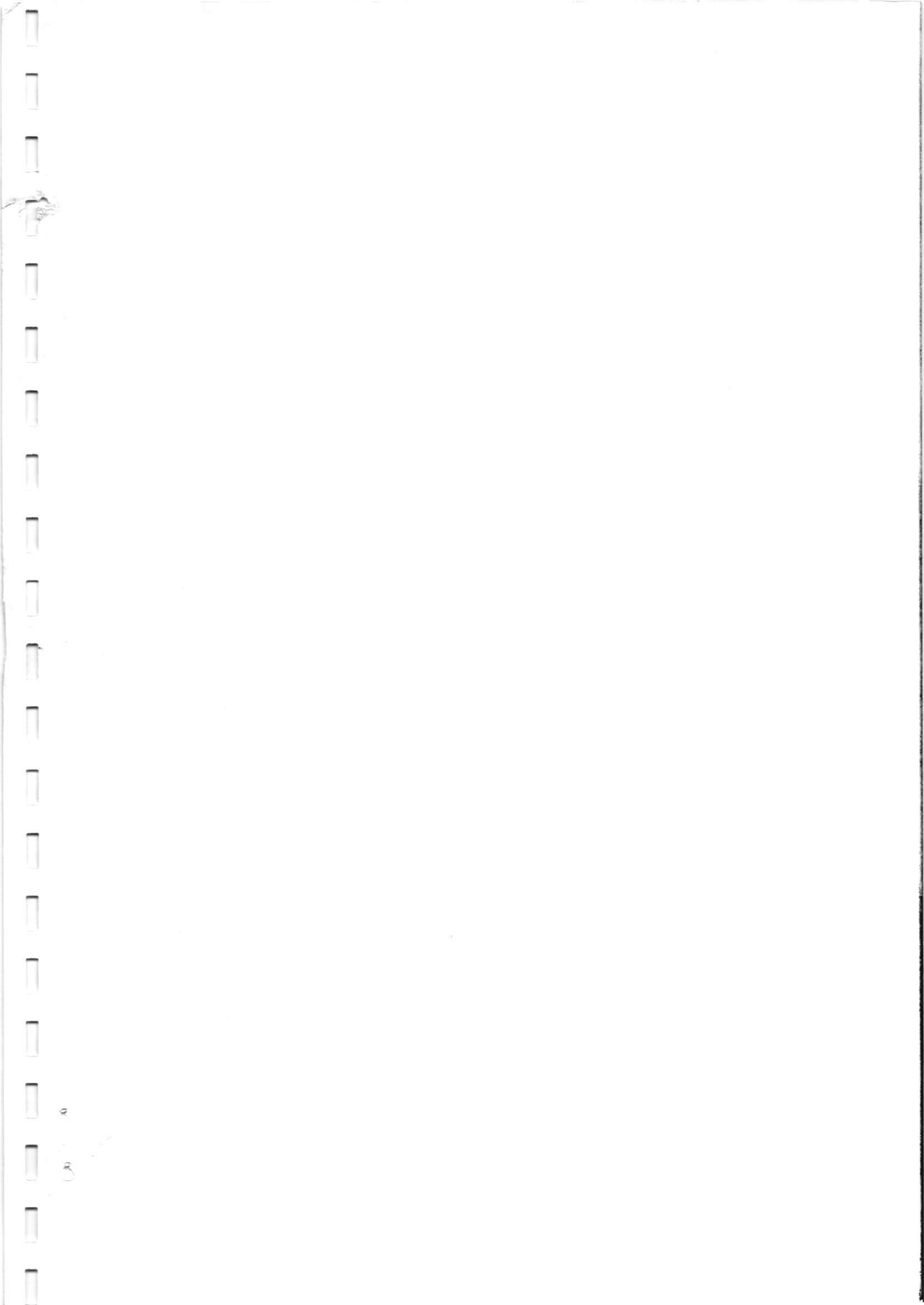
SCHEDULE

General Conditions

ANNEXURES

Annexure I	Guidelines for Bidding and Procurement Procedures
Annexure II	Format of Contract Approval
Annexure III	Format of Payment Authorisation
Annexure IV	Format of Legal opinion of Legal Counsel of the Borrower with respect to the Credit Agreement
Annexure V	Format of Authentication of Specimen Signature





THIS AGREEMENT made as of 11th day of August, 2016 between **the Government of The Republic of Sierra Leone** represented herein by **H.E. Mr. Momodu L. Kargbo, Minister of Finance and Economic Development, Government of the Republic of Sierra Leone** (hereinafter referred to as "**the Borrower**" which expression shall, unless the context or subject otherwise requires, include its successors and permitted assigns) of the **One Part** and **EXPORT-IMPORT BANK OF INDIA**, a corporation established under the Export-Import Bank of India Act, 1981 (an enactment by the Parliament of India) and having its Head Office at Centre One Building, Floor 21, World Trade Centre Complex, Cuffe Parade, Mumbai-400 005, India (hereinafter referred to as "**Exim Bank**", which expression shall, unless the context or subject otherwise requires, include its successors and assigns) of the **Other Part**

WHEREAS:

- (i) it has been agreed between the parties hereto for the provision by Exim Bank of a Credit to the Borrower upto an aggregate sum of \$ 78,000,000 (Dollars Seventy Eight Million Only) for the purpose of financing Transmission line and Substation, in the Borrower's Country;
- (ii) the parties hereto are desirous of recording the terms and conditions of the Credit.



