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CHINA EXIMBANK GCL NO. (2011) 18 TOTAL NO. (368)

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GOVERNMENT CONCESSIONAL LOAN AGREEMENT

**SIERRA LEONE DEDICATED SECURITY INFORMATION
SYSTEM PROJECT**

BETWEEN

THE GOVERNMENT OF THE REPUBLIC OF SIERRA LEONE

Represented by

**MINISTRY OF FINANCE AND ECONOMIC DEVELOPMENT OF
SIERRA LEONE**

as Borrower

AND

THE EXPORT-IMPORT BANK OF CHINA

as Lender

DATED 17th May 2011

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THIS GOVERNMENT CONCESSIONAL LOAN AGREEMENT

(the "Agreement") is made on the day of 17th May 2008 (date)

BETWEEN

THE GOVERNMENT OF THE REPUBLIC OF SIERRA LEONE Represented by
MINISTRY OF FINANCE AND ECONOMIC DEVELOPMENT OF SIERRA LEONE
(hereinafter referred to as the "Borrower"), having its office at Ministerial Building
George Street, Freetown, Sierra Leone;

AND

THE EXPORT-IMPORT BANK OF CHINA (hereinafter referred to as the "Lender"),
having its registered office at No. 30, Fuxingmennei Street, Xicheng District, Beijing
100031, China.

WHEREAS:

(A) On 12 January 2011, the Government of the People's Republic of China and the
Government of the Republic of Sierra Leone entered into The Framework Agreement
between the Government of the People's Republic of China and the Government of the
Republic of Sierra Leone on Provision of Government Interest-Subsidized Concessional
Loans by China to Sierra Leone (hereinafter referred to as the "Borrower's Country")
(hereinafter referred to as the "Framework Agreement").

(B) The Borrower has requested that the Lender make available a loan facility of up to
Renminbi one hundred million Yuan only (¥100,000,000.00) to the Borrower for the
financing needs under the Commercial Contract (as defined in Article 1), and;

(C) Ministry of Internal Affairs of Sierra Leone (hereinafter referred to as the "End-User")
and ZTE Corporation (hereinafter referred to as the "Chinese Supplier") have entered
into on May 5, 2008 for the Dedicated Security Information System Contract (hereinafter
referred to as the "Commercial Contract") with the contract number

